



December 18, 2024

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai -400 001

Sub: Outcome of Borrowing Committee Meeting held on December 18, 2024, as per Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

With reference to the powers granted to Borrowing Committee by the Board of Directors at their meeting held on May 09, 2024 and Shareholders at their Annual General Meeting held on June 13, 2024 for raising of funds through issuance of Debt securities and pursuant to the terms of Regulation 51(2) read with Part B of Schedule III of the Listing Regulations, we wish to inform that the Borrowing Committee at its meeting held today, i.e., December 18, 2024, has considered and approved raising of funds via issuance of following non-convertible debt securities:

S. No.	Description	Other Details
1	Secured, Rated, Listed, Redeemable, Taxable, Non-Convertible Debentures ("NCDs" / "Debentures")	Series I: 9.74% Vivriti Capital NCD 2026 having an issue size of up to INR 125 Crores (Indian Rupees One Hundred and Twenty-Five Crores) inclusive of a Green Shoe Option of INR 50 Crores (Indian Rupees Fifty Crores) Series II: 10.11% Vivriti Capital NCD 2026 having an issue size of up to INR 125 Crores (Indian Rupees One Hundred and Twenty-Five Crores) inclusive of a Green Shoe Option of INR 50 Crores (Indian Rupees Fifty Crores)

The meeting commenced at 08.15 P.M. and concluded at 09:30 P.M

Kindly take the same on record.

For and on behalf of **Vivriti Capital Limited**
(formerly known as Vivriti Capital Private Limited)

P S Amritha
Compliance Officer
Mem No. A49121
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